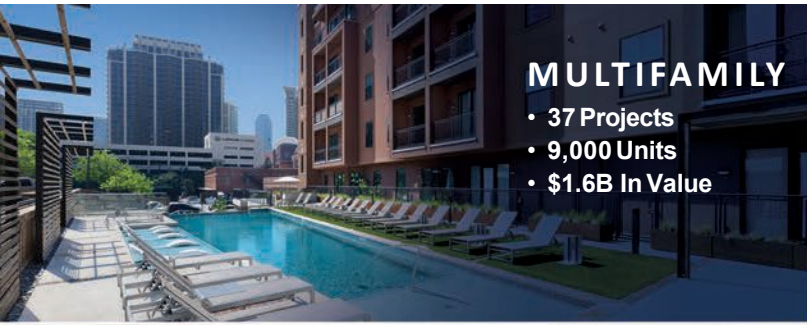




One Of The Nation's Most Active Private Real Estate Investment Firms Over The Last Decade

11 YEARS | 400+ INVESTMENTS | \$7 BILLION IN VALUE
80% DEVELOPMENT | 20% VALUE-ADD



MULTIFAMILY

- 37 Projects
- 9,000 Units
- \$1.6B In Value



RETAIL

- 250+ Projects
- 24 States
- \$1.4B In Value



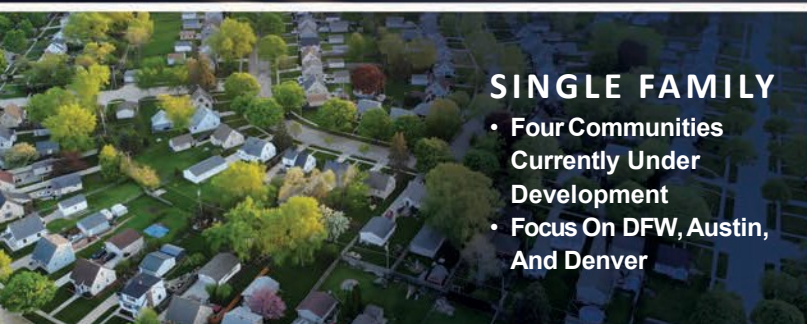
SELF STORAGE

- 19 Projects
- 1.7M Sq. Ft.
- \$500M In Value



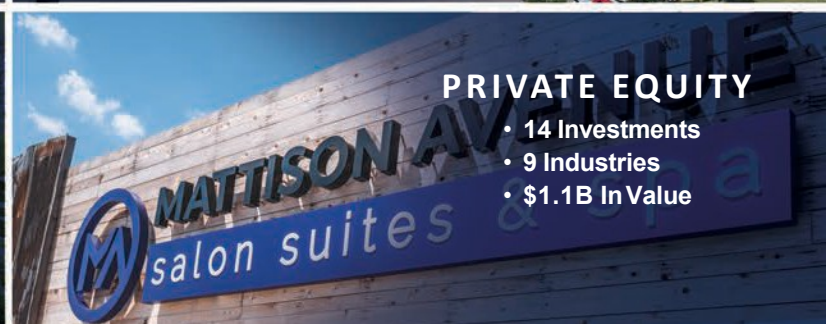
INDUSTRIAL

- \$1.5B To Be Invested In The Next 5 Years
- A / B Value-Add Acquisitions & Ground Up Development
- European Logistics Venture With 60 Deals Worth \$1.6B



SINGLE FAMILY

- Four Communities Currently Under Development
- Focus On DFW, Austin, And Denver



PRIVATE EQUITY

- 14 Investments
- 9 Industries
- \$1.1B In Value

WHY LEONCAPITAL GROUP?

- We have the scale and scope of institutional capital but with a private capital mindset, leading to fast decisions without compromising on execution
- Our flexible and creative deal structures provide brokers and sellers with unique opportunities to uncover value
- We provide our brokers the ability to co-invest alongside us, to maximize their efforts with creative deal structures and to build careers alongside us
- We provide solutions for large and complex land sites through our national development capabilities in multifamily, single family, self-storage, retail, and industrial
- Experience in some of the nation's most challenging development markets including Los Angeles, Seattle, San Jose, Austin, Portland, and Raleigh/Durham

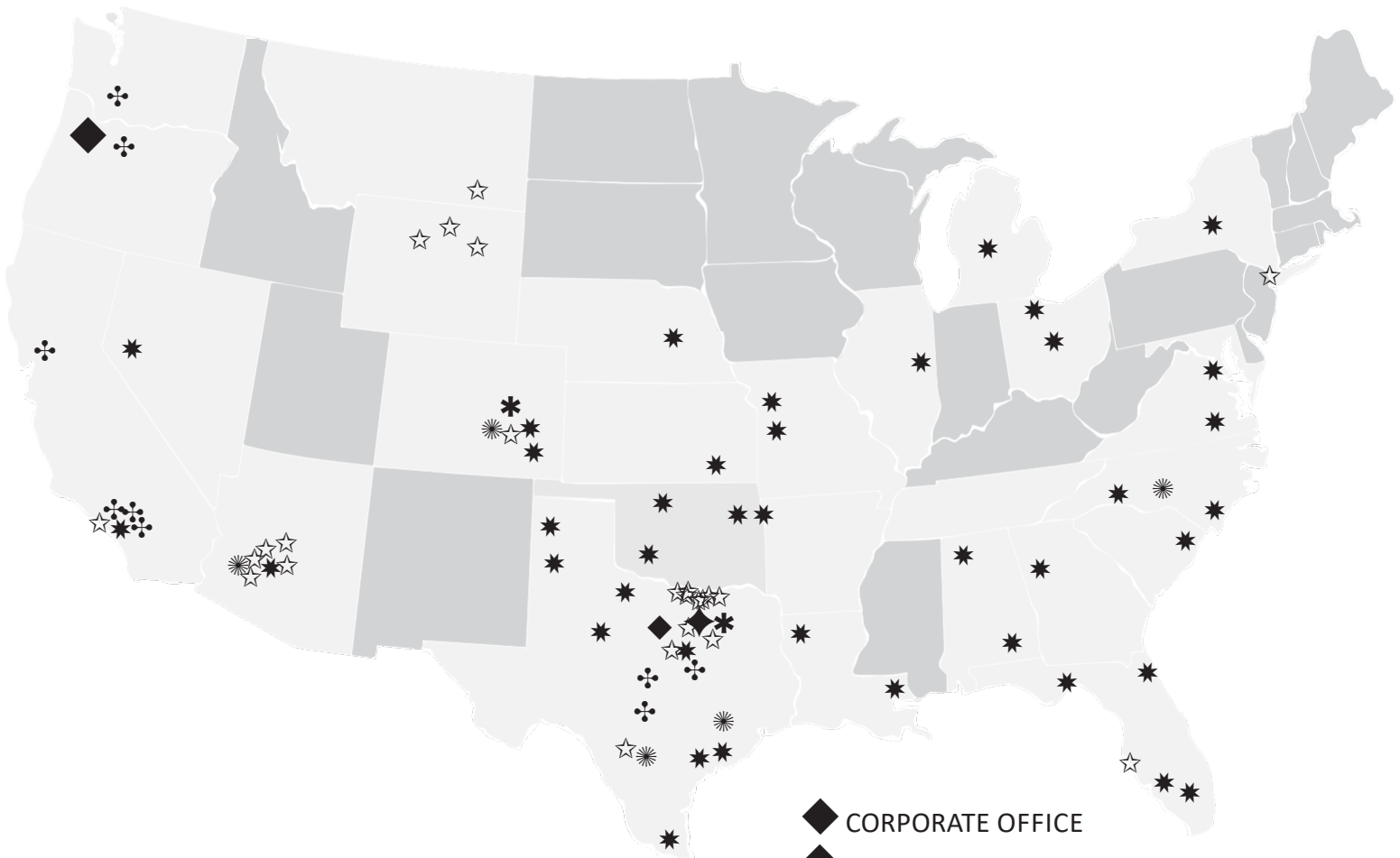
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- ◆ CORPORATE OFFICE
- ◆ MULTIFAMILY
- ★ RETAIL
- ◆ SELF STORAGE
- ★ INDUSTRIAL
- ★ SINGLE FAMILY
- ☆ PRIVATE EQUITY

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