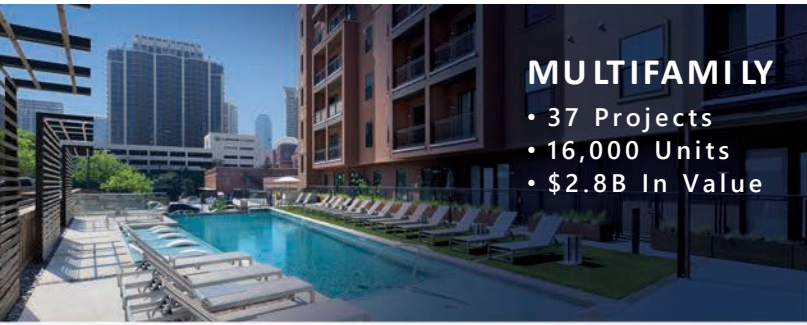


13 YEARS | 400+ INVESTMENTS | \$8.5 BILLION IN VALUE
80% DEVELOPMENT | 20% VALUE-ADD



MULTIFAMILY

- 37 Projects
- 16,000 Units
- \$2.8B In Value



RETAIL

- 250+ Projects
- 24 States
- \$1.4B In Value



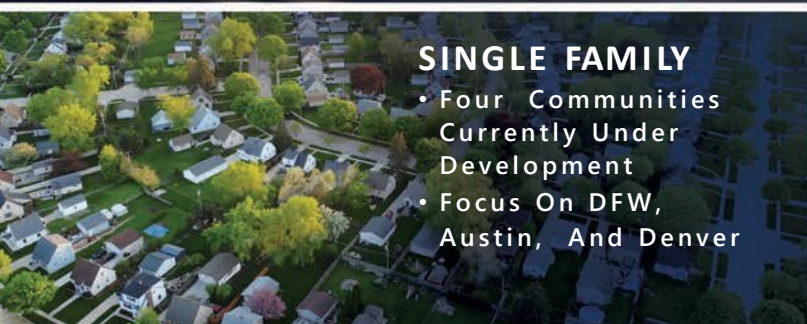
SELF STORAGE

- 19 Projects
- 1.7M Sq. Ft.
- \$500M In Value



INDUSTRIAL

- \$1.5B To Be Invested In The Next 5 Years
- Value-Add Acquisitions & Ground Up Development
- European Logistics Venture With 60 Deals Worth \$1.6B



SINGLE FAMILY

- Four Communities Currently Under Development
- Focus On DFW, Austin, And Denver



DIRECT INVESTMENTS

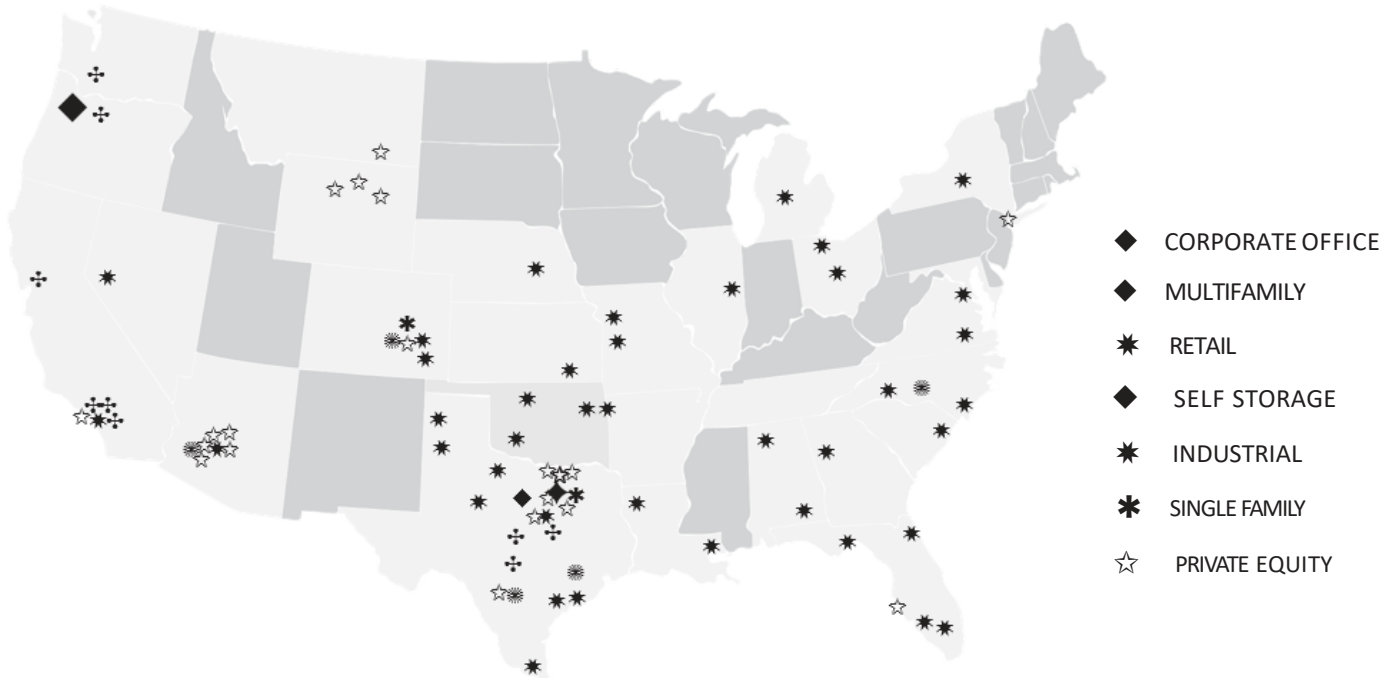
- 14 Investments
- 9 Industries
- \$2.5B In Value

WHY LEON CAPITAL GROUP?

- We have the scale and scope of institutional capital but with a private capital mindset, leading to fast decisions without compromising on execution
- Our flexible and creative deal structures coupled with our extensive market knowledge provide brokers and sellers unique opportunities to uncover value
- We enlist qualified general contractors and subcontractors who actively recruit and employ a workforce built in diversity
- We provide solutions for large and complex land sites through our national development capabilities in multifamily, self-storage, retail, and industrial.
- We have a successful history of cross-state experience working with local municipalities to create and deliver sustainable well-planned projects

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